

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2011

To: Hong Kong Exchanges and C	Clearing L	Limited		
Name of Issuer R	EXLot H	oldings Limited		
Date Submitted 0	3/10/2011	-		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code :555	Description	on:	REXLOT HO	OLDINGS
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	nth _	20,000,000,000	0.01	200,000,000
Increase/(decrease)	_	0	-	0
Balance at close of the month	_	20,000,000,000	0.01	200,000,000
(2) Stock code : N/A	Description	on :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the month	_	N/A	N/A	N/A

2. Preference Shares			or Main Board and GE
Stock code: N/A Descr	ription:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription:	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/Δ	N/A	N/A

Total authorised share capital at the end of the month (*HKD*): 200,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,801,175,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A
Balance at close of the month	7,801,175,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme Calculation of scheme Short of new shares of issuer issued during the month thereto Short of new shares of issuer issued during the month thereto as at the month scheme Cancelled Lapsed Cancelled Lap	may be
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (22/11/2002) ordinary shares 0 0 0 0 0 0 273 (Note 1)	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme	
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme scheme (22/11/2002) 0 0 0 0 0 273 (Note 1) (Note 1) 0 0 0 0 273	nth
1. Share option scheme (22/11/2002) Ordinary shares (Note 1) 0 0 0 0 0 273	
Scheme	
(22/11/2002) ordinary shares 0 0 0 0 273 (Note 1)	
ordinary shares 0 0 0 0 0 273 (Note 1) 0 0 0 0 0 273	
ordinary shares 0 0 0 0 0 273 (Note 1) 0 0 0 0 0 273	
ordinary shares 0 0 0 0 0 273 (Note 1) 0 0 0 0 0 273	
(Note 1)	2 000 000
	3,000,000
2. N/A	
<u>Z. IV/A</u>	
(/ /) N/A N/A N/A N/A	NT/A
shares	N/A
(Note 1)	
2 NI/A	
3. N/A	
(/ /) N/A N/A N/A N/A	NT/A
shares	N/A
(Note 1)	
Total A. (Ordinary shares) 0	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (HKD)0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	IVII	TVIT	1011	1011	17/11	1011
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)	1011	AVAA	1911		1011	1011
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A
	, , , ,	Tota	(Prefere	nary shares) ence shares) Other class)	0 N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2016		HK\$			816,900,000		1,322,914,979
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)		nary shares					
Subscription price EGM approval date	HK\$	0.6175					
(if applicable) (dd/mm/yyyy)) 2. N/A	N	⁷ /A (/ /)				
2. 11/11							
Charle and a (if linted)		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)	_				
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A		(/ /)					
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)		Total C. (Ordin	nary charec)	0	
				(Prefere	ence shares) Other class)	N/A N/A	· ·

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	=	
	-	
shares (Note 1)	N/A	N/A
Shares (Note 1)	IN/A	IN/A
2. N/A		
2. 1011	1	
	=	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	=	
	-	
shares (Note 1)	N/A	N/A
Sitates (Note 1)	IV/A	
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(444 - 43333)			N/A	<u>N/A</u>
			Class of shares issuable				
		At mice. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 11111, 333)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u></u>			
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares				
6.	Repurchase of	repurchased (Note 1) Cancellation date:	(/	/)		
	shares	(dd/mm/yyyy) EGM approval date:	(/	/)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		(<u>N/A</u>	

			For Main Bo			
					lo. of new shares of	No. of new
						shares of issuer which
					luring the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable	a			
		(Note 1)		_		
			(`		
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable	2			
		(Note 1)	<u> </u>	-		
10	Other State	(Itole I)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Freuse speerry) currency	date: (dd/mm/yyyy)				
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	, ,	,	N/A	N/A
		(dd/mm/yyyy)			14/11	11/11
		Total E. (Ordinary sha	ares)	0	
			reference sha		N/A	
			(Other cl	lass)	N/A	
			E).	(1)		0
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)		0
				(2)		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
	otal increase / (decrease) in other classes of shares du					N/A
	These figures should be the same as the relevant figur			ad Sl	ara Canital	
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Remarks (if any):						
Submitted by:	Ng Yuen Yee					
Title:	Secretary					
(Director, Se	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.